

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

In Re. Brickchurch Enterprises, Inc.

§
§
§
§Case No. 22-70914

Debtor(s) Jointly Administered**Monthly Operating Report**

Chapter 11

Reporting Period Ended: 08/31/2023Petition Date: 04/30/2022Months Pending: 16Industry Classification:

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Reporting Method: Accrual Basis Cash Basis Debtor's Full-Time Employees (current): 0Debtor's Full-Time Employees (as of date of order for relief): 0**Supporting Documentation** (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Mathew Kabatoff 

Signature of Responsible Party

09/24/2023

Date

Mathew Kabatoff

Printed Name of Responsible Party

366 Gin Lane, Southampton NY, 11968

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Brickchurch Enterprises, Inc.

Case No. 22-70914

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$4,376	
b. Total receipts (net of transfers between accounts)	\$127,945	\$2,667,758
c. Total disbursements (net of transfers between accounts)	\$57,668	\$2,593,124
d. Cash balance end of month (a+b-c)	\$74,653	
e. Disbursements made by third party for the benefit of the estate	\$0	\$53,805,638
f. Total disbursements for quarterly fee calculation (c+e)	\$57,668	\$56,398,762

Part 2: Asset and Liability Status	Current Month
(Not generally applicable to Individual Debtors. See Instructions.)	
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$74,653
e. Total assets	\$25,862,603
f. Postpetition payables (excluding taxes)	\$61,510,506
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$61,510,506
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$13,136,183
n. Total liabilities (debt) (j+k+l+m)	\$74,646,689
o. Ending equity/net worth (e-n)	\$-48,784,086

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(Not generally applicable to Individual Debtors. See Instructions.)		
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$57,667	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$1,240,000	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$-1,297,677	\$-16,937,173

Debtor's Name Brickchurch Enterprises, Inc.

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Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$1,372,631	\$0	\$0	\$30,000
	<i>Itemized Breakdown by Firm</i>					
i	Firm Name	Role				
i	Camisha Simmons PLLC	Lead Counsel	\$180,000	\$0		\$5,000
ii	Craig Robbins ESQ	Other				\$25,000
iii	Belowich & Walsh	Special Counsel	\$7,500	\$0	\$0	
iv	Bedell Cristin	Special Counsel	\$17,109	\$0	\$0	
v	Thompson Hine LLP	Special Counsel	\$500,000	\$0	\$0	
vi	JFI Law	Special Counsel	\$208,021	\$0	\$0	
vii	Duane Morris	Special Counsel	\$450,000	\$0	\$0	
viii	Collas Crill BVI	Special Counsel	\$10,000	\$0	\$0	
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Debtor's Name Brickchurch Enterprises, Inc.

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
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Debtor's Name Brickchurch Enterprises, Inc.

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Debtor's Name Brickchurch Enterprises, Inc.

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c.	All professional fees and expenses (debtor & committees)						

Part 6: Postpetition Taxes

	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$0	\$0
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$266,279
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$269,135

Part 7: Questionnaire - During this reporting period:

a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No

b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No

c. Were any payments made to or on behalf of insiders? Yes No

d. Are you current on postpetition tax return filings? Yes No

e. Are you current on postpetition estimated tax payments? Yes No

f. Were all trust fund taxes remitted on a current basis? Yes No

g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No

h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A

i. Do you have: Worker's compensation insurance? Yes No
If yes, are your premiums current? Yes No N/A (if no, see Instructions)
Casualty/property insurance? Yes No
If yes, are your premiums current? Yes No N/A (if no, see Instructions)
General liability insurance? Yes No
If yes, are your premiums current? Yes No N/A (if no, see Instructions)

j. Has a plan of reorganization been filed with the court? Yes No

k. Has a disclosure statement been filed with the court? Yes No

l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name Brickchurch Enterprises, Inc.

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Part 8: Individual Chapter 11 Debtors (Only)

a. Gross income (receipts) from salary and wages	\$0
b. Gross income (receipts) from self-employment	\$0
c. Gross income from all other sources	\$0
d. Total income in the reporting period (a+b+c)	\$0
e. Payroll deductions	\$0
f. Self-employment related expenses	\$0
g. Living expenses	\$0
h. All other expenses	\$0
i. Total expenses in the reporting period (e+f+g+h)	\$0
j. Difference between total income and total expenses (d-i)	\$0
k. List the total amount of all postpetition debts that are past due	\$0
l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes <input type="radio"/> No <input checked="" type="radio"/>
m. If yes, have you made all Domestic Support Obligation payments?	Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/>

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

s/Mathew Kabatoff 

Signature of Responsible Party

Director

Title

Mathew Kabatoff

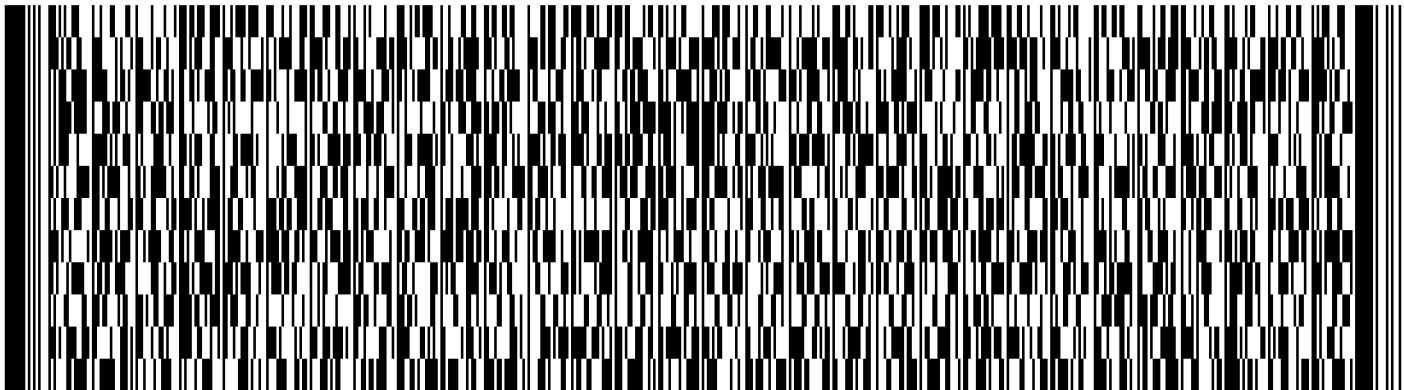
Printed Name of Responsible Party

09/24/2023

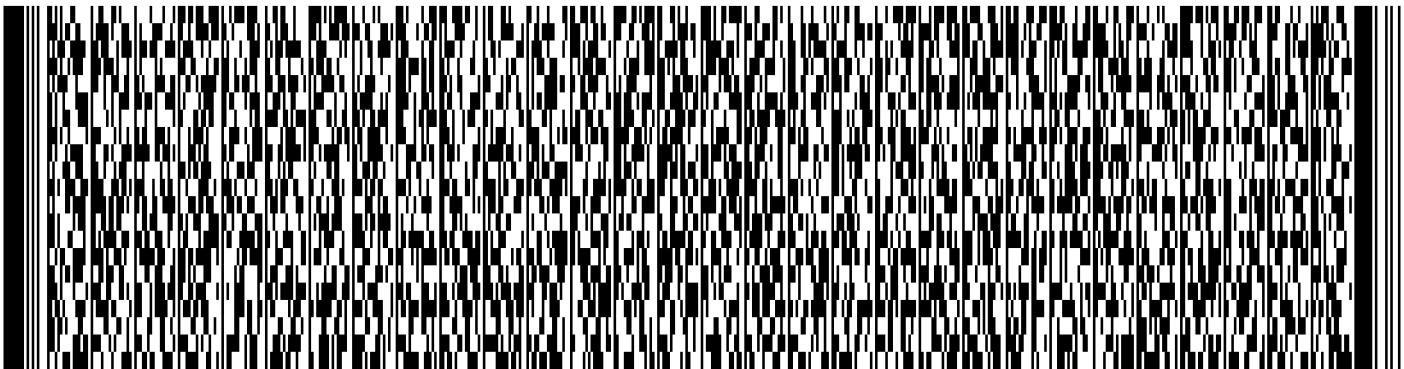
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Debtor's Name Brickchurch Enterprises, Inc.

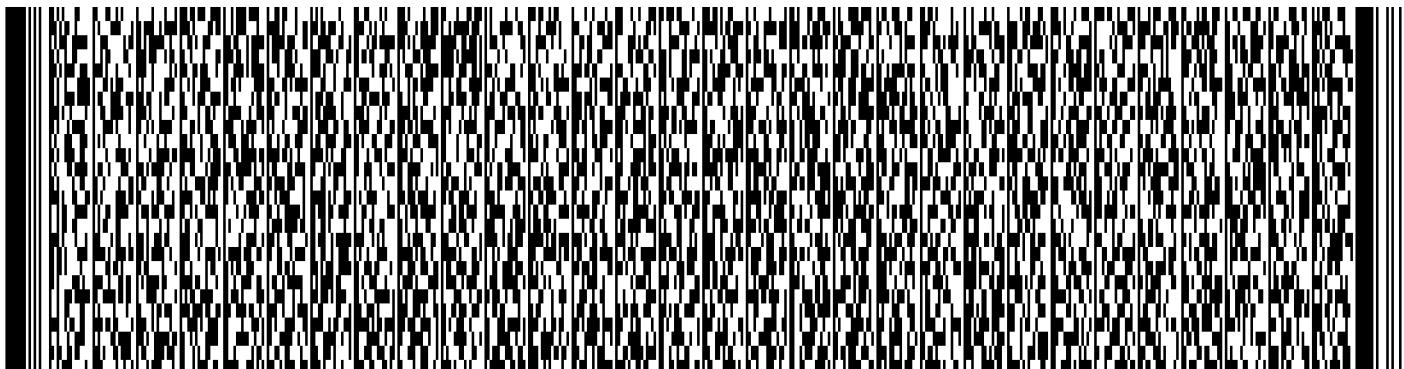
Case No. 22-70914



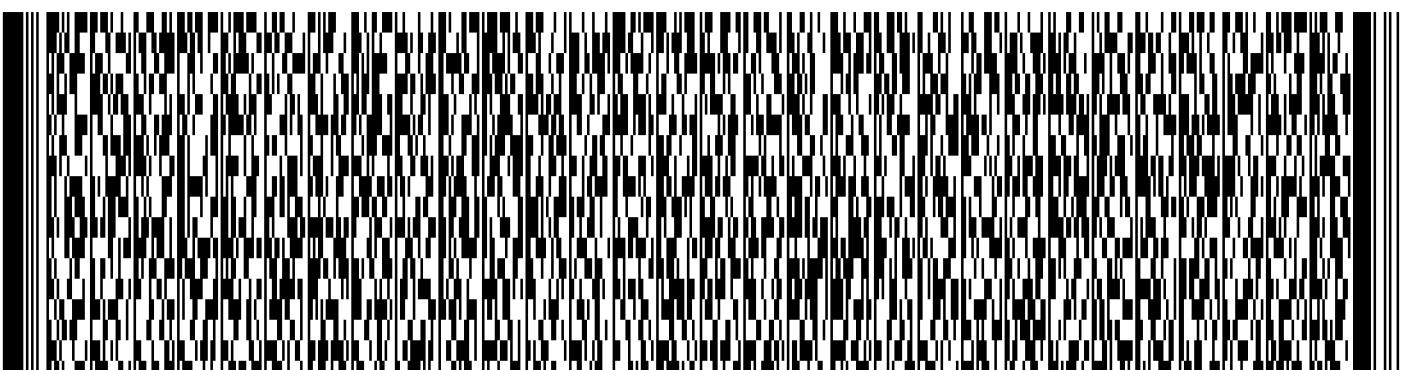
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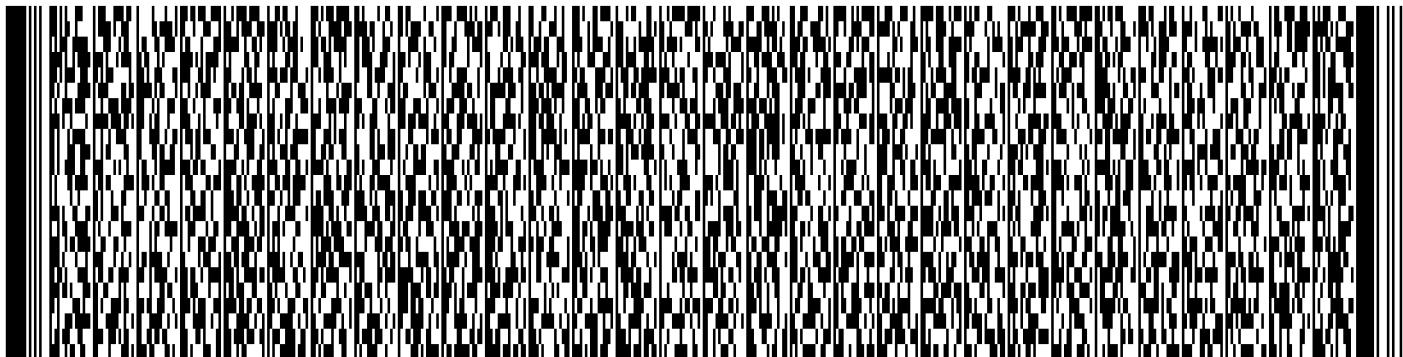
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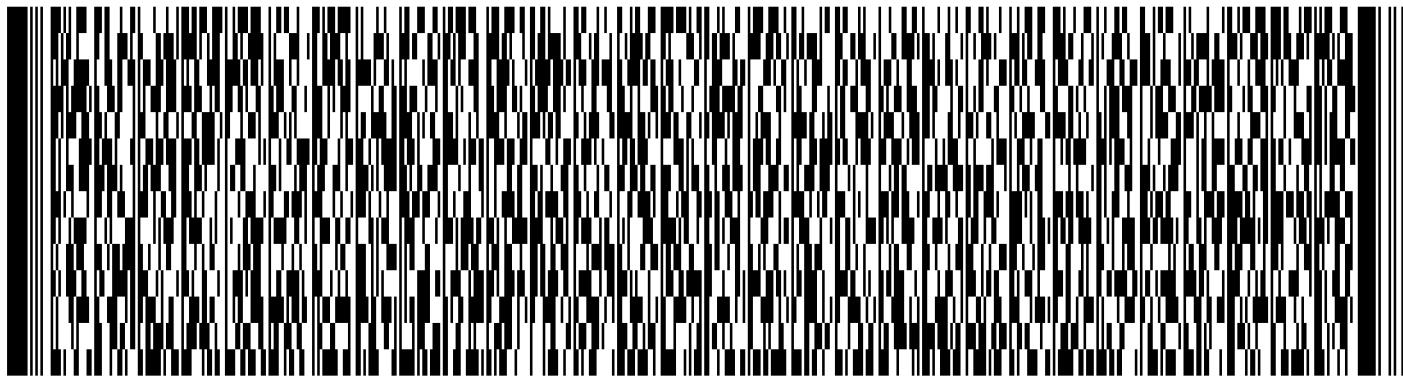
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Debtor's Name Brickchurch Enterprises, Inc.

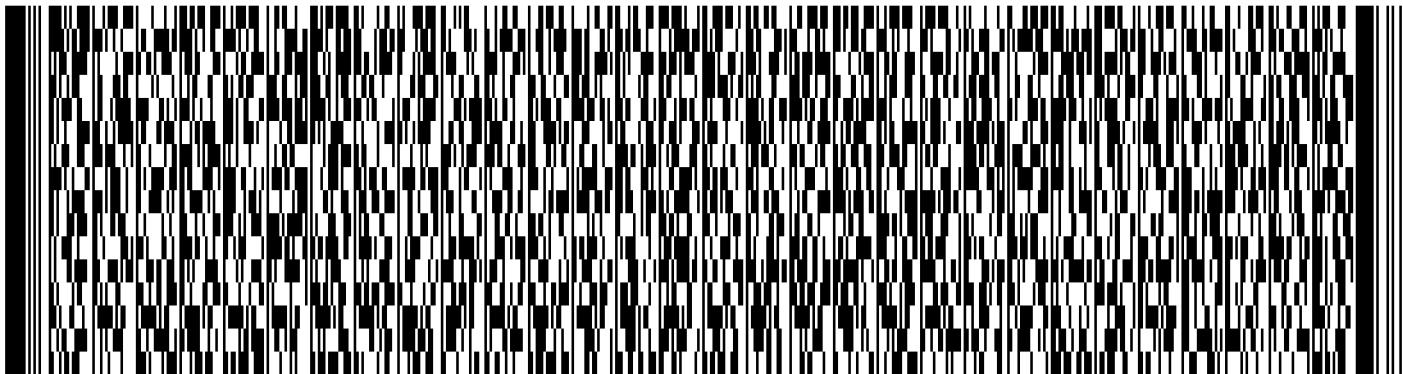
Case No. 22-70914



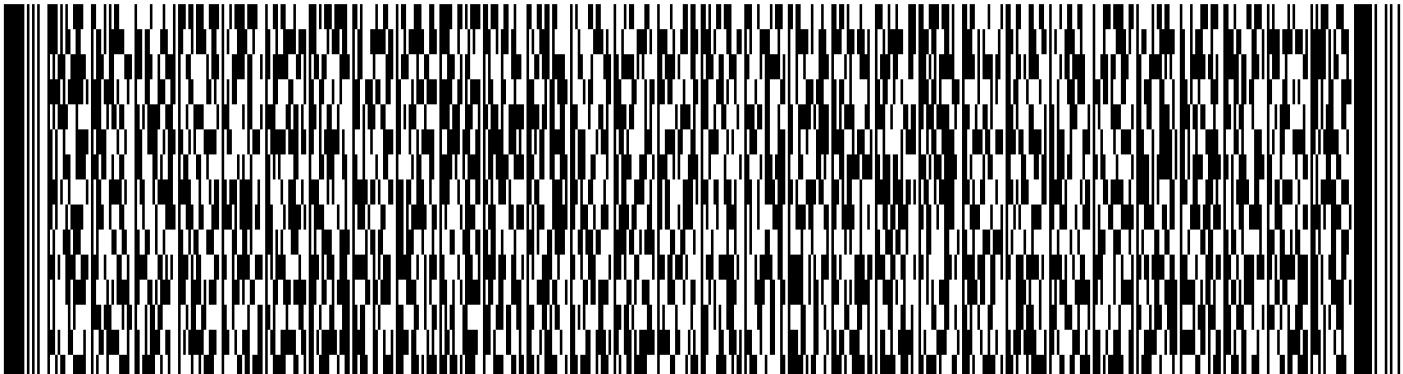
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Bankruptcy51to100



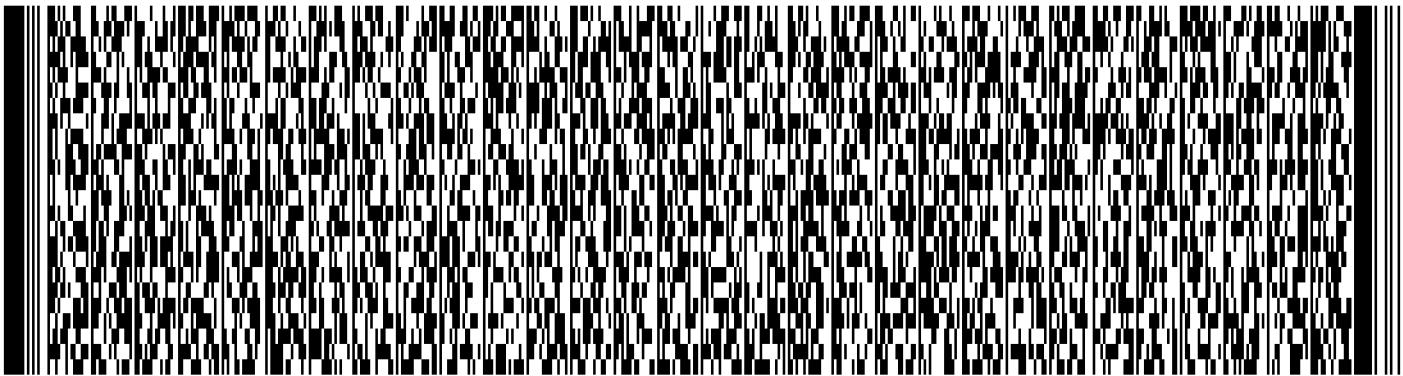
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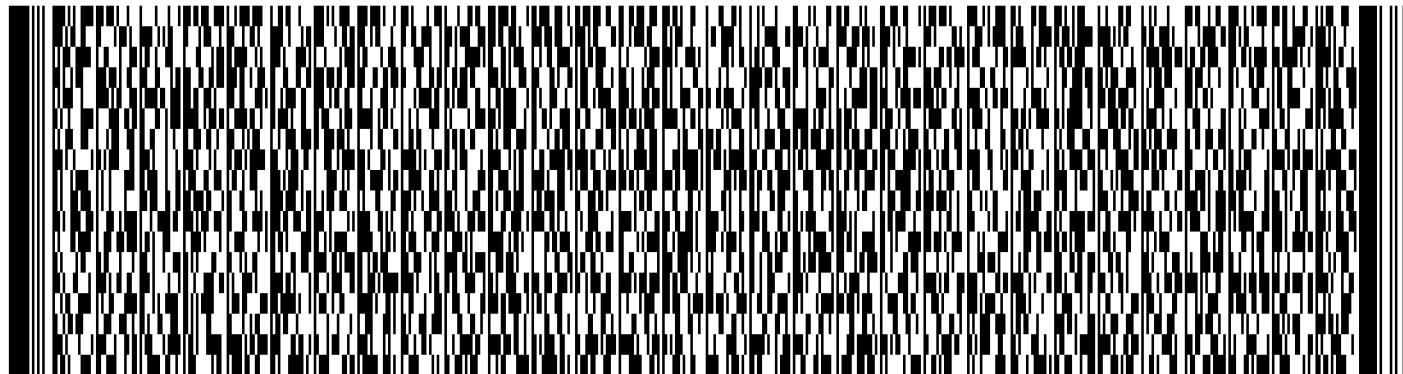
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Debtor's Name Brickchurch Enterprises, Inc.

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF _____

In re BRICKCHURCH ENTERPRISES INC.
Debtor

Case No. 22-70914
Reporting Period: Aug-23
Federal Tax I.D. # 04-3417524

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CON'T)		
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	MOR-2		
Balance Sheet	MOR-3		
Status of Post-petition Taxes	MOR-4		
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	MOR-4		
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	MOR-5		
Taxes Reconciliation and Aging	MOR-5		
Payments to Insiders and Professional	MOR-6		
Post Petition Status of Secured Notes, Leases Payable	MOR-6		
Debtor Questionnaire	MOR-7		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor _____ Date _____

Signature of Authorized Individual* _____ Date _____

Printed Name of Authorized Individual - Mathew Kabatoff - Director Date 9/24/2023

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re BRICKCHURCH ENTERPRISES INC.

Case No. 22-70914
Reporting Period: Aug-23**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPER	PAYROLL	TAX	OTHER	
CASH BEGINNING OF MONTH	4,375.63				4,375.63
RECEIPTS					
CASH SALES					
ACCOUNTS RECEIVABLE - PREPETITION					
ACCOUNTS RECEIVABLE - POSTPETITION					
LOANS AND ADVANCES				127,943.65	127,943.65
SALE OF ASSETS					
OTHER (ATTACH LIST)				1.62	1.62
TRANSFERS (FROM DIP ACCTS)					
TOTAL RECEIPTS				127,945.27	127,945.27
DISBURSEMENTS					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)				56,268.38	56,268.38
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES				1,400.00	1,400.00
COURT COSTS					
TOTAL DISBURSEMENTS				57,668.38	57,668.38
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)					70,276.89
CASH - END OF MONTH (May 31)					74,652.52

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED**DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)**

TOTAL DISBURSEMENTS	57,668.38
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0.00
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	57,668.38

RECEIPTS		
OTHER		
DISBURSEMENTS	DESCRIPTION	
OTHER		
Quickbooks	Utilities	310.80
Winter Bros	Waste disposal	255.27
Optimum	Utilities	257.94
Optimum	Utilities	285.57
LIPA Electricity	Utilities	3452.57
ADT Security	Utilities	341.30
Lance Nill	Repairs	3579.10
Herrick Hardware	Building supplies	1575.03
Colstan & Associates	Insurance	40,562.55
Mulco Plumbing & Heating	Plumbing	5,123.25
Flying Point Appliance	Repairs	500.00
Wire service charges		25.00

Case No. 22-70914

Debtor

Reporting Period:

Aug-23

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

	Operating	Payroll	Tax	Other
	#	#	#	#
BALANCE PER BOOKS	4,375.63			
BANK BALANCE	4,375.63			
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)				
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>) :				
OTHER (<i>ATTACH EXPLANATION</i>)				
ADJUSTED BANK BALANCE *	4,375.63			

*"Adjusted Bank Balance" must equal "Balance per Books"

In re BRICKCHURCH ENTERPRISES INC.

Debtor

Case No. 22-70914

Reporting Period: Aug-23

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues		
Less: Returns and Allowances		
Net Revenue		
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (<i>attach schedule</i>)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit		
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Officer/Insider Compensation*		
Insurance	40,563	148,375
Management Fees/Bonuses		
Office Expense	336	1,117
Pension & Profit-Sharing Plans		
Repairs and Maintenance	10,777	982,670
Rent and Lease Expense		
Salaries/Commissions/Fees		
Supplies		59
Taxes - Payroll		
Taxes - Real Estate		266,279
Taxes - Other		269,135
Travel and Entertainment		0
Utilities	4,593	98,221
Other (<i>attach schedule</i>)		6,436,640
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses		
OTHER INCOME AND EXPENSES		
Other Income (<i>attach schedule</i>)	-2	-84
Interest Expense	1,240,000	6,970,182
Other Expense (<i>attach schedule</i>)		113,892
Net Profit (Loss) Before Reorganization Items		

REORGANIZATION ITEMS		
Professional Fees		1,390,131
U. S. Trustee Quarterly Fees	1,400	253,057
Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (<i>attach schedule</i>)		7,500
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	-1,297,667	-16,937,173

**"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER OPERATIONAL EXPENSES

OTHER INCOME		
Interest	1.62	81
OTHER EXPENSES		
Bank Charges	25	1,338
Accounting Charges		7,200
OTHER REORGANIZATION EXPENSES		
Additional Legal expenses		50,000

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re BRICKCHURCH ENTERPRISES INC.

Debtor

Case No. 22-70914

Reporting Period:

Aug-23

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS			
Unrestricted Cash and Equivalents	74,653	4,376	
Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>)	527,383		
Accounts Receivable (Net)			
Notes Receivable			
Inventories			
Prepaid Expenses			
Professional Retainers			
Other Current Assets (<i>attach schedule</i>)			
TOTAL CURRENT ASSETS	602,036	4,376	
PROPERTY & EQUIPMENT			
Real Property and Improvements	14,589,796	14,589,796	
Machinery and Equipment			
Furniture, Fixtures and Office Equipment			
Leasehold Improvements			
Vehicles			
Less: Accumulated Depreciation	-2,666,649	-2,666,649	
TOTAL PROPERTY & EQUIPMENT	11,923,147	11,923,147	
OTHER ASSETS			
Amounts due from Insiders*	13,337,421	13,337,421	
Other Assets (<i>attach schedule</i>)			
TOTAL OTHER ASSETS	13,337,421	13,337,421	
TOTAL ASSETS	25,862,603	25,264,943	

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)			
Accounts Payable			
Taxes Payable (<i>refer to FORM MOR-4</i>)			
Wages Payable			
Notes Payable	2,480,000	1,240,000	
Rent / Leases - Building/Equipment			
Secured Debt / Adequate Protection Payments			
Professional Fees			
Amounts Due to Insiders*	10,656,183	10,656,183	
Other Post-petition Liabilities (<i>attach schedule</i>)			
TOTAL POST-PETITION LIABILITIES	13,136,183	11,896,183	
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt	61,510,506	60,855,180	
Priority Debt			
Unsecured Debt			
TOTAL PRE-PETITION LIABILITIES	60,643,420	60,855,180	
TOTAL LIABILITIES	74,646,689	72,751,362	
OWNERS' EQUITY			
Capital Stock	1	1	
Additional Paid-In Capital			
Partners' Capital Account			
Owner's Equity Account			
Retained Earnings - Pre-Petition	-31,846,914	-31,846,914	
Retained Earnings - Post-petition	-16,937,173	-15,639,506	
Adjustments to Owner Equity (<i>attach schedule</i>)			
Post-petition Contributions (<i>attach schedule</i>)			
NET OWNERS' EQUITY	-48,784,086	-47,486,420	
TOTAL LIABILITIES AND OWNERS' EQUITY	25,862,602	25,264,943	

* "Insider" is defined in 11 U.S.C. Section 101(31).

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BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
Other Assets			
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Post-Petition Contributions			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.

Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re BRICKCHURCH ENTERPRISES INC.DebtorCase No. 22-70914Reporting Period: Aug-23**PAYMENTS TO INSIDERS AND PROFESSIONALS**

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
TOTAL PAYMENTS TO INSIDERS			

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Craig Robbins ESQ		25,000.00	25,000.00		
Camisha Simmons PLLC		180,000.00	5,000.00		
Belowich & Walsh			7,500.00		
Thompson Hine LLP		500,000.00			
JFI Law		208,021.32			
Duane Morris		450,000.00			
Collas Crill BVI		10,000.00			
Bedell Cristin		17,109.37			
Holland Knight		50,000.00	50,000.00		
TOTAL PAYMENTS TO PROFESSIONALS		1,440,130.69	37,500.00		

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE
AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
Bay Point Interest Reserve	516,667	516,667	3,100,000.00
TOTAL PAYMENTS		3,100,000.00	0.00

Navigate Business CheckingSM

August 31, 2023 ■ Page 1 of 5



BRICKCHURCH ENTERPRISES, INC
DEBTOR IN POSSESSION
CH11 CASE #22-70914 (ENY)
366 GIN LN
SOUTHAMPTON NY 11968-5077

Questions?

Available by phone Mon-Sat 7:00am-11:00pm Eastern Time, Sun 9:00am-10:00pm Eastern Time:

We accept all relay calls, including 711

1-800-CALL-WELLS (1-800-225-5935)

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (348)
P.O. Box 6995
Portland, OR 97228-6995

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Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking

Online Statements

Business Bill Pay

Business Spending Report

Overdraft Protection

Statement period activity summary

Beginning balance on 8/1	\$4,375.63
Deposits/Credits	133,952.15
Withdrawals/Debits	- 63,675.26
Ending balance on 8/31	\$74,652.52

Account number: [REDACTED]

**BRICKCHURCH ENTERPRISES, INC
DEBTOR IN POSSESSION
CH11 CASE #22-70914 (ENY)**

NEW York account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 026012881

For Wire Transfers use

Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

August 31, 2023 ■ Page 2 of 5

**Interest summary**

Interest paid this statement	\$1.62
Average collected balance	\$38,094.53
Annual percentage yield earned	0.05%
Interest earned this statement period	\$1.62
Interest paid this year	\$65.08

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
8/4		WT Fed#06843 Bmo Harris Bank N. /Org=Bay Point Capital Partners II Lp Srf# Har230804274748 Trn#230804129954 Rfb#	67,137.37		
8/4		Recurring Payment authorized on 08/03 Winters Bros Waste 631-2447272 NY S463215505787265 Card 7758		255.27	71,257.73
8/7		Purchase authorized on 08/04 Herrick Hdwe Inc Southampton NY S583216425397497 Card 7758			959.39
8/7		Purchase authorized on 08/05 Herrick Hdwe Inc Southampton NY S383217410915206 Card 7758			473.43
8/7		Purchase authorized on 08/05 Herrick Hdwe Inc Southampton NY S463217412871131 Card 7758			120.53
8/7		Purchase authorized on 08/05 Herrick Hdwe Inc Southampton NY S303217469076956 Card 7758			21.68
8/7		WT Fed#01345 Dime Community Ban /Ftr/Bnf=Lance Nill Inc Srf# Ow00003496502752 Trn#230807023979 Rfb# Ow00003496502752			3,579.10
8/7		WT 230807-147132 M and T Bank /Bnf=Colstan Associates Srf# Ow00003498947478 Trn#230807147132 Rfb# Ow00003498947478		21,000.00	45,103.60
8/9		Purchase authorized on 08/08 Colstan & Associat 516-439-4144 NY S583220752711445 Card 7758			19,562.55
8/10		Purchase authorized on 08/09 Mulco Plumbing & H Quogue NY S303221542158460 Card 7758			5,123.25
8/14		Purchase authorized on 08/11 Flying Point Appli 631-3773464 NY S583223385786195 Card 7758			500.00
8/17		Recurring Payment authorized on 08/15 Optimum 7839 631-393-0636 NY S303227644167481 Card 7758			285.57
8/23	<	Business to Business ACH Debit - Quarterly Fee Payment 230822 0000 Brickchurch Enterprise			1,400.00
8/24		Recurring Payment authorized on 08/22 Optimum 7839 631-393-0636 NY S463235019715785 Card 7758			257.94
8/25		WT Fed#07519 Bmo Harris Bank NA /Org=Bay Point Capital Partners II Lp Srf# Har230825975643 Trn#230825143854 Rfb#	60,806.28		78,780.57
8/28		Purchase authorized on 08/26 Adtsecurity Myadt. 800-238-2727 FL S383238779687030 Card 7758			341.30
8/30		Lipa Online Pay 230828 0772800545 Louise Blouin 11			3,452.57
8/31		WT Seq190733 WF Return Wires IN Proc /Org= Srf# 2023083100189246 Trn#230831190733 Rfb#	6,006.88		74,986.70
8/31		Wire Trans Svc Charge - Sequence: 230831185643 Srf# Ow00003577600391 Trn#230831185643 Rfb# Ow00003577600391			25.00
8/31		Recurring Payment authorized on 08/30 Intuit *Quickbooks Cl.Intuit.Com CA S383242377107564 Card 7758			310.80

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Transaction history(continued)

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
8/31		WT Fed#09189 Capital One, NA /Ftr/Bnf=Mulco Plumbing Srf# Ow00003577600391 Trn#230831185643 Rfb# Ow00003577600391		6,006.88	
8/31		Interest Payment		1.62	74,652.52
		Ending balance on 8/31			74,652.52
		Totals	\$133,952.15	\$63,675.26	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

< *Business to Business ACH: If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.*

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 08/01/2023 - 08/31/2023	Standard monthly service fee \$25.00	You paid \$0.00
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following each fee period		
• Minimum daily balance	\$10,000.00	\$4,375.63 <input type="checkbox"/>
• Combined balance in linked accounts, which may include	\$15,000.00	\$36,875.99 <input checked="" type="checkbox"/>
- Average ledger balance in your Navigate Business Checking, Initiate Business Checking, and Additional Navigate Business Checking, plus		
- Average ledger balance in your Business Market Rate Savings and Business Platinum Savings, plus		
- Average ledger balance in your Business Time Account		

WK/WK

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	20,000	0	0.0030	0.00
Transactions	5	250	0	0.50	0.00
Total service charges					\$0.00



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Important Information You Should Know

- To dispute or report inaccuracies in information we have furnished to a Consumer Reporting Agency about your accounts: Wells Fargo Bank, N.A. may furnish information about deposit accounts to Early Warning Services. You have the right to dispute the accuracy of information that we have furnished to a consumer reporting agency by writing to us at Overdraft Collection and Recovery, P.O. Box 5058, Portland, OR 97208-5058. Include with the dispute the following information as available: Full name (First, Middle, Last), Complete address, The account number or other information to identify the account being disputed, Last four digits of your social security number, Date of Birth. Please describe the specific information that is inaccurate or in dispute and the basis for the dispute along with supporting documentation. If you believe the information furnished is the result of identity theft, please provide us with an identity theft report.
- In case of errors or questions about other transactions (that are not electronic transfers): Promptly review your account statement within 30 days after we made it available to you, and notify us of any errors.
- If your account has a negative balance: Please note that an account overdraft that is not resolved 60 days from the date the account first became overdrawn will result in closure and charge off of your account. In this event, it is important that you make arrangements to redirect recurring deposits and payments to another account. The closure will be reported to Early Warning Services. We reserve the right to close and/or charge-off your account at an earlier date, as permitted by law. The laws of some states require us to inform you that this communication is an attempt to collect a debt and that any information obtained will be used for that purpose.
- To download and print an Account Balance Calculation Worksheet(PDF) to help you balance your checking or savings account, enter www.wellsfargo.com/balancemyaccount in your browser on either your computer or mobile device.

Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance
shown on your statement \$

ADD

CALCULATE THE SUBTOTAL

(Add Parts A and B), TOTAL \$ _____

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above - \$ _____

CALCULATE THE ENDING BALANCE

(Part A + Part B - Part C)
This amount should be the same
as the current balance shown in
your check register